



ATTACHMENT C: CONTRACTS DISCLOSURE FORM



CITY OF SAN ANTONIO Contracts Disclosure Form

Please print completed form and submit with
proposal to originating department. All questions must be answered.

For details on use of this form, see Section 2-59 through 2-61 of the City's Ethics Code.

*This is a:

☒ New Submission ☐ Correction ☐ Update to previous submission

*1) Name of person submitting this disclosure form.

* First	M.I.	* Last	Suffix
Katie		Harvey	

*2) Contract Information

a) Contract or Project Name:

City of San Antonio Aviation Department Request for Proposals for Advertising & Marketing Services (RFP 22-084; RFX 6100015427)

b) Originating Department:

Aviation Department

*3) Disclosure of parties, owners, and closely related persons.

a) Name of individual(s) or entity(ies) seeking a contract with the city. (NOTE: Give exact legal name as it will appear on the contract, if awarded.)

Name

KGBTexas Marketing/Public Relations, inc. DBA KGBTexas
Communications

b) Name and title of contract signatory

Name	Title
Katie Harvey	CEO

c) Name of all owners, board members, executive committee members, and officers of entities listed in question 3a.

Type	Name
Owner	Katie Harvey

*4) List any individual(s) or entity(ies) that is a partner, parent, joint venture, or subsidiary entity(ies) of the individual or entity listed in Question 3.

☐ Not applicable. Contracting party(ies) does not have partner, parent, joint venture, or subsidiary entities.

☒ Names of partner, parent, joint venture or subsidiary entities, and all the owners, board members, executive committee members, and officers of each entity:

Type	Name
Partner	Jonathan Gurwitz
Partner	Edith Ramirez
Partner	Jessica Serna



Partner	Ron Landreth
Partner	Elizabeth Marshall Black

Names of owners, executive committee members, officers, partners, and directors:

Type	Name
Owner	Katie Harvey

***5) List any individuals or entities that will be subcontractors on this contract.**

- ☐ Not applicable. No subcontractors will be retained for this contract.
- ☐ Subcontractors may be retained, but have not been selected at the time of this submission.
- ☒ List of subcontractors, including the name of the owner(s), and business name:

Owner	Business Name
Melissa Aguillon	Aguillon & Associates LLC DBA Aguillon Creative

***6) List any attorneys, lobbyists, or consultants retained by any individuals listed in Questions 3, 4, or 5 to assist in seeking this contract.**

- ☐ Not applicable. No attorneys, lobbyists, or consultants have been retained to assist in seeking this contract.
- ☒ List of attorneys, lobbyists, or consultants retained to assist in seeking this contract:

Type	Name
Lobbyist	Baltazar Serna

***7) Disclosure of political contributions.**

List any campaign or officeholder contributions made by the following individuals in the past 24 months to any current member of City Council, former member of City Council, any candidate for City Council, or to any political action committee that contributes to City Council elections:

- any individual seeking contract with the city (Question 3)
- any owner or officer of entity seeking contract with the city (Question 3)
- any individual or owner or officer of an entity listed above as a partner, parent, or subsidiary business (Question 4)
- any subcontractor or owner/officer of subcontracting entity retained for the contract (Question 5)
- the spouse of any individual listed in response to (a) through (d) above
- any attorney, lobbyist, or consultant retained to assist in seeking contract (Question 6)

- ☐ Not applicable. No campaign or officeholder contributions have been made in preceding 24 months by these individuals.
- ☒ List of contributions:

Name of Contributor	To Whom	Date of Contribution	Total Amount of Contribution
Katie Harvey	Ronald Nirenberg	2/20/2021	\$1,000.00
Katie Harvey	Yes for Mobility PAC	10/14/2020	\$500.00
Katie Harvey	Melissa Cabello Havrda	3/17/2021	\$250.00
Jonathan Gurwitz	Ronald Nirenberg	3/15/2021	\$250.00
Jessica Serna	Ronald Nirenberg	3/24/2021	\$100.00
Jonathan Gurwitz	Clayton Perry	4/1/2021	\$100.00
Jeffrey Harvey	Ronald Nirenberg	4/16/2021	\$500.00
Melissa Aguillon	Norberto Landin	1/25/2021	\$250.00
Melissa Aguillon	Phyllis Viagran	2/11/2021	\$100.00



Melissa Aguillon	Phyllis Viagran	5/24/2021	\$150.00
Melissa Aguillon	Melissa Cabello Havrda	9/28/2020	\$100.00
Melissa Aguillon	Clayton Perry	7/14/2020	\$250.00
Melissa Aguillon	Clayton Perry	7/14/2020	\$250.00
Melissa Aguillon	Clayton Perry	2/1/2021	\$250.00
Baltazar Serna	Ana Sandoval	12/21/2021	\$500.00
Baltazar Serna	Roberto Trevino	12/31/2020	\$500.00
Baltazar Serna	Adriana Garcia	4/13/2021	\$500.00
Baltazar Serna	Rudy Lopez	5/27/2021	\$500.00
Baltazar Serna	Ronald Nirenberg	12/29/2020	\$1,000.00
Baltazar Serna	Jada Andrew-Sullivan	3/15/2021	\$500.00
Baltazar Serna	Clayton Perry	12/7/2020	\$500.00
Baltazar Serna	Phyllis Viagran	2/4/2021	\$500.00
Baltazar Serna	Phyllis Viagran	6/1/2021	\$500.00
Baltazar Serna	Roberto Trevino	5/14/2021	\$500.00
Baltazar Serna	Norberto Landin	3/12/2021	\$500.00
Baltazar Serna	Ready to Work SA	10/30/2020	\$1,000.00
Baltazar Serna	Melissa Cabello Havrda	11/17/2020	\$195.77
Baltazar Serna	Melissa Cabello Havrda	11/17/2020	\$300.00
Deborah Serna	Manuel Pelaez	3/29/2021	\$500.00
Deborah Serna	Phyllis Viagran	6/1/2021	\$500.00
Deborah Serna	Ronald Nirenberg	3/25/2021	\$500.00

Updates on Contributions Required

Information regarding contributions must be updated by submission of a revised form from the date of the submission of this form, up through the time City Council takes action on the contract identified in response to Question 2 and continuing for 30 calendar days after the contract has been awarded.

Notice Regarding Contribution Prohibitions for "High-Profile" Contracts

Under Section 2-309 of the Municipal Campaign Finance Code, the following listed individuals are prohibited from making a campaign or officeholder contribution to any member of City Council, candidate for City Council or political action committee that contributes to City Council elections from the 10th business day after a contract solicitation has been released until 30 calendar days after the contract has been awarded:

- Any individual seeking a high-profile contract;
- Any owner, officer, officer of board, and executive committee member of an entity seeking a high-profile contract, excluding board officers and executive committee members of 501(c)(3), 501(c)(4) and 501(c)(6) non-profit organizations not created or controlled by the City whose board service is done strictly as a volunteer with no financial compensation and no economic gain from the non-profit entity;
- The legal signatory of the high-profile contract;
- Any attorney, lobbyist or consultant hired or retained to assist the individual or entity in seeking a high-profile contract;
- Subcontractors hired or retained to provide services under the high-profile contract; and
- Any first-degree member of the household of any person listed in (1), (2), (3) or (5) of this subsection.

Penalty. A high-profile contract cannot be awarded to the individual or entity if a prohibited contribution has been made by any of these individuals during the contribution "black-out" period, which is the 10th business day after a solicitation has been released until 30 calendar days after the contract has been awarded.

*8) Disclosure of conflict of interest.

Are you aware of any fact(s) with regard to this contract that would raise a "conflict of interest" issue under Sections 2-43 or 2-44 of the City Ethics Code for any City Council member or board/commission member that has not or will not be raised by these city officials?

☐ I am not aware of any conflict(s) of interest issues under Section 2-43 or 2-44 of the City Ethics Code for members of City Council or a city board/commission.



☒ **I am aware of the following conflict(s) of interest:**

Jeffrey Harvey, the husband of KGBTexas Communications CEO and owner Katie Harvey, was a City Council appointee to the Municipal Golf Association in 2013. He resigned that appointment effective Oct. 22, 2021. The agency may not contract with the city before Oct. 22, 2022.

***9) Prohibited Interest in Contracts.**

Currently, or within the past twelve (12) months, have you, your spouse, sibling, parent, child or other family member within the first degree of consanguinity or affinity served on a City board or commission?

- ☐ No
☒ Yes

Currently, or within the past twelve (12) months, has an owner, partner or employee of a business entity in which you, your spouse, parent, child own 10% or more of the voting stock or shares, or 10% or more of the fair market value served on a City board or commission?

- ☒ No
☐ Yes

Currently, or within the past twelve (12) months, has an owner, partner, or employee of a business entity who owns 10% or more of the voting stock or shares, or 10% or more of the fair market value, that will be a subcontractor for this contract, served on a City board or commission?

- ☒ No
☐ Yes

Selecting "Yes" requires disclosure of the name of the individual, name of the board, and dates of service (for each instance):

Name	Board/Commission	Start Date of Service	End Date of Service
Jeffrey Harvey	City Council appointee to the Municipal Golf Association	01/01/2013	10/22/2021

Notice Regarding Prohibited Interest in Contracts.

Please be aware, the City's Charter and Ethics Code prohibits members of certain more-than-advisory boards and commissions, as well as their close family members and any businesses they or their families hold a 10% or greater ownership interest from obtaining a contract with the City during their board or commission service. The prohibition extends to subcontracts on City contracts, and would also apply to parent, subsidiary or partner businesses owned by the member of the board or commission and their family. Please see Section 141 of the City Charter and Section 2-52 of the City Ethics Code (Prohibited Interests in Contracts) for complete information.

Former members of certain more-than-advisory boards and commissions, their family members and the businesses they own will continue to be prohibited from obtaining any discretionary contracts for one year after leaving City service. Please see Section 2-58 of the City Ethics Code (Prohibited Interest in Discretionary Contracts) for complete information.

Please note that any contract in place at the time the applicant becomes a City officer may remain in effect, but cannot be amended, extended, modified, or changed in any manner during the officer's City service on the more-than-advisory board.

If you have any questions, please contact the Office of the City Attorney to request to speak with a member of the Ethics staff: (210) 207-8940

Acknowledgements

***1. Updates Required**

- ☒ I understand that this form must be updated by submission of a revised form if there is any change in the information before the discretionary contract, housing and retail development incentive, or the purchase, sale, or lease of real estate to or from the City is the subject of action by the City Council, and no later than 5 business days after any change has occurred, whichever comes first. This includes information about political contributions made after the initial submission and up until 30 calendar days after contract has been awarded.

***2. No Contact with City Officials or Staff during Contract Evaluation**

- ☒ I understand that a person or entity who seeks or applies for a city contract or any other person acting on behalf of that person or entity is prohibited from contacting city officials and employees regarding the contract after a Request for Proposal (RFP), Request for Qualification (RFQ), or other solicitation has been released.

This no-contact provision shall conclude when the contract is posted as a City Council agenda item. If contact is required with city officials or employees, the contact will take place in accordance with procedures incorporated into the solicitation documents. Violation of this prohibited contacts provision set out in Section 2-61 of the City Ethics Code by respondents or their agents may lead to disqualification of their offer from consideration.



***3. Contribution Prohibitions for "High-Profile" Contracts**

☐ This is not a high-profile contract.

☒ This is a high-profile contract.

☒ I acknowledge that this contract has been designated as a high-profile contract by the city. I further acknowledge that the following individuals are prohibited from making campaign or officeholder contributions to members of City Council, candidates for City Council, or political action committees that make contributions to City Council elections from the 10th business day after the solicitation has been released until 30 calendar days after the contract has been awarded: legal signatory to contract individual(s) seeking the contract, owner or officer of an entity seeking the contract, the spouse of any of these individuals, and any attorney, lobbyist, or consultant retained to assist in seeking the contract.

☒ I warrant that no contributions have been made by these individuals in violation of Section 2-309 of the Municipal Campaign Finance Code.

***4. Conflicts of Interest Questionnaire (CIQ)**

Chapter 176 of the Local Government Code requires all contractors and vendors to submit a Conflict of Interest Questionnaire Form (CIQ) to the Office of the City Clerk, even if contract is not designated as "High Profile".

☒ I acknowledge that I have been advised of the requirement to file a CIQ form under Chapter 176 of the Local Government Code.

***Oath**

☒ I swear or affirm that the statements contained in this Contracts Disclosure Form, including any attachments, to the best of my knowledge and belief are true, correct, and complete.

*** Your Name:**

Katie Harvey

Title:

CEO

*** Company Name or DBA:**

KGBTexas Marketing/Public Relations, inc. DBA KGBTexas Communications

Date:

8/17/2022

Please print completed form and submit with
proposal to originating department. All questions must be answered.
If necessary to mail, send to:
Purchasing
P.O. Box 839966
San Antonio, Texas 78283-3966